

CLEARWATER BEACH RESORT INVESTORS, LLC

CONFIDENTIAL SUITABILITY QUESTIONNAIRE

THIS QUESTIONNAIRE DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY A SECURITY OR MAKE A LOAN. ITS SOLE PURPOSE IS TO ESTABLISH WHETHER THE PERSON ANSWERING THIS QUESTIONNAIRE IS AN ACCREDITED INVESTOR.

ALL INFORMATION CONTAINED HEREIN WILL BE KEPT STRICTLY CONFIDENTIAL BY THE CLEARWATER BEACH RESORT REGIONAL CENTER AND ITS SERVICE PROVIDERS.

Clearwater Beach Resort Investors, LLC
5600 Mariner Street, Suite 200
Tampa, FL 33609
Tel: (813) 506-6120
Fax: (813) 506-6250

Gentlemen/Ladies:

The undersigned (the "Prospect") hereby agrees and acknowledges that Clearwater Beach Resort Investors, LLC (the "Company") has the right to reject any offer for any reason. The undersigned acknowledges that the sole purpose of this questionnaire is to determine if the undersigned is an "accredited investor" as that term is defined by SEC Rule 501.

The undersigned represents and warrants that the information contained herein is true and correct and the Company will rely on the information contained herein provided by the undersigned. Any false or misleading information provided by the undersigned could result in a violation of state and federal laws. The undersigned Prospect agrees to immediately notify the Company of any material change in the information provided by the undersigned.

If the undersigned Prospect is a partnership, corporation, limited liability partnership, trust or other entity, the person executing this questionnaire represents and warrants to the Company that he or she has the necessary power and authority.

Please indicate the form of ownership you typically hold your investments in:

- _____ **Individual**
- _____ Joint Tenants with right of survivorship
- _____ Trust
- _____ Entity - Type: _____

PART A

(ALL PROSPECTS AND JOINT PROSPECTS MUST COMPLETE)

1. **Name of Prospect/s:** _____
Date of Birth/s: _____
2. **Home Address of Prospect/s:** _____

Home Phone of Prospect/s: _____
3. **Business Address of Prospect/s:** _____

Business Phone of Prospect/s: _____
4. **Employer and Occupation of Prospect/s:** _____

5. **Education Level** (check applicable):
High school: ____
College: ____
Graduate: ____
Degrees held, if any: _____
6. **Have you invested in a similar venture as Clearwater Beach Resort Investors, LLC?**
Yes ____ No ____ (if yes... please explain) _____
7. **What was your gross income for 2011, 2012, and 2013?** 2011 _____
2012 _____ 2013 _____
8. **Estimate your investment experience by checking one below:**
None _____
Limited _____
Good _____
Extensive _____
9. **Estimate your investment knowledge by checking one below:**
None _____
Limited _____
Good _____
Extensive _____
10. **How did you hear about us? (check below):**
Blog: _____
Press: _____
Personal Contact/ Referral: _____
Website: _____
Other (please explain): _____

PART B

The undersigned is an accredited investor because the undersigned satisfies one or more of the following criteria. Please select one or more of the appropriate criteria:

_____ 1. The undersigned is a natural person whose current net worth, or current joint net worth of the undersigned and spouse of the undersigned, is in excess of \$1,000,000 exclusive of home, furnishings and automobiles.

_____ 2. The undersigned is a natural person who individually for each of the last two years had income in excess of \$200,000 and reasonably expects to have income in the current year in excess of \$200,000.

_____ 3. The undersigned is a natural person who had joint income with his spouse which was in excess of \$300,000 in each of the two most recent years and reasonably expects joint income in excess of \$300,000 in the current year.

_____ 4. The undersigned is an entity, such as a partnership, corporation or trust, in which all of the equity owners of the entity are accredited investors under any of the foregoing subparagraphs.

_____ 5. The undersigned is an entity, such as partnership, corporation or trust whose purchase is directed by a “sophisticated person”, which has total assets of \$5,000,000 and was not formed for the specific purpose of acquiring securities.

PART C

Please indicate your investment experience with each of the following asset classes.

ASSET	EXPERIENCE			
	Extensive	Moderate	Some	None
Publicly Traded Bonds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Publicly Traded Stocks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mutual Funds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Commodities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Futures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Real Estate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Direct Investments in Privately Placed Securities of Operating Companies (excluding investment vehicles)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hedge Funds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Private Equity Funds (venture capital; buyout; mezzanine; special situation; etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Managed Futures Funds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Natural Resources Funds (oil; gas; etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fund-of-Funds (of any type; excluding mutual funds)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other Privately Placed Funds (identify)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

SIGNATURE PAGE

I hereby certify that I have answered the foregoing questions to the best of my knowledge and that my answers and information provided hereon are complete and accurate.

Dated this ____ day of _____, 20__

Signature of Prospect/s

Print name of Prospect/s